

Important Facts About the YRC Worldwide Financial Strategy

YRC Worldwide

- > We are making steady progress on implementing our comprehensive plan to realize efficiencies from the YRC integration, restore financial strength and position our operating companies for future success.
- > We are providers of global transportation services, transportation management solutions, and logistics management.
- > Subsidiaries: YRC, YRC Reimer, YRC Glen Moore, YRC Logistics and the YRC Regional Transportation brands – Holland, Reddaway and New Penn.

2009 and Q4 Financial Results

- > Overall, we continued to gain positive momentum. We reported year-over-year and continued sequential improvement in fourth-quarter 2009 results.
- > For the quarter, we announced pre-tax income of \$50 million, which includes a \$194 million gain from our bond exchange. That compares to a pre-tax loss of \$353 million from the same period last year.
- > For the full year, we reported a pre-tax loss of \$899 million, an improvement of \$248 million over 2008.
- > In terms of liquidity, we started 2010 on a more solid financial base, coming into the year with \$98 million cash and \$160 million of unused credit reserves, subject to the terms of our agreement.

ABS Facility and Bank Amendments

- > Our lender group supports our comprehensive strategic plan and self-help approach to recovery in this economic environment.
- > We announced an early renewal of our ABS facility for \$400 million through October 2010 – it was set to expire in February.
- > The amendments eliminate the EBITDA covenants for Q4 2009 and Q1 2010, and reset the remaining EBITDA and minimum liquidity covenants.

Note Exchange Offer

- > Our debt-for-equity exchange, which closed Dec. 31, 2009, removed \$470 million in debt from our books.
- > We are executing on our plan to raise new capital sufficient to satisfy the remaining 2010 note obligations and are in advanced discussions with investors.

International Brotherhood of Teamsters

- > The modifications to our labor contract ratified by union employees at YRC Worldwide in 2009 will contribute significant savings over the life of the contract.
- > We continue to support long-term solutions to multi-employer pension plans which will preserve retiree benefits.

Important Facts About the YRC Worldwide Financial Strategy

Financial Summary

The success of our debt-for-equity offer allowed YRC Worldwide to enter 2010 on a more solid financial base. Our improved performance, measured year-over-year and from a lower revenue base, is now becoming apparent in our operating results; fourth-quarter operating results showed sequential improvement despite seasonally lower revenues.

Economic forecasts generally indicate a stabilizing economy during 2010 with modest growth prospects. Our customer research reflects this same finding. In a recent study of 5,700 YRC Worldwide customers:

- > 62 percent said they were optimistic their business volumes would increase this year
- > 85 percent said they intended to increase or maintain their YRC Worldwide shipments

In addition, we continue work to improve our financial strength with:

- > Ongoing activities to improve cash flow and liquidity
- > Ongoing activities to build our brands and create total solutions for global supply chain needs.

Pretax income (loss) in 2009 and gain from the bond exchange are preliminary and subject to change in the company's Annual Report on Form 10-K for the year-ended December 31, 2009 when it is filed with the Securities and Exchange Commission ("SEC") based upon completion of the valuation analysis and accounting treatment associated with the debt-for-equity exchange.

Forward-Looking Statements:

This document contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. The words "plan," "expects," and similar expressions are intended to identify forward-looking statements. It is important to note that the company's actual future results could differ materially from those projected in such forward-looking statements because of a number of factors, including (among others) inflation, inclement weather, price and availability of fuel, sudden changes in the cost of fuel or the index upon which the company bases its fuel surcharge, competitor pricing activity, expense volatility, including (without limitation) expense volatility due to changes in rail service or pricing for rail service, ability to capture cost reductions, changes in equity and debt markets, a downturn in general or regional economic activity, effects of a terrorist attack, labor relations, including (without limitation), the impact of work rules, work stoppages, strikes or other disruptions, any obligations to multi-employer health, welfare and pension plans, wage requirements and employee satisfaction, and the risk factors that are from time to time included in the company's reports filed with the SEC, including the company's Annual Report on Form 10-K for the year ended December 31, 2008.

The company's expectations regarding its ability to raise new capital are only its expectations regarding such matter. Whether the company is able to raise new capital is dependent upon the company reaching agreement with interested investors and closing such transaction on negotiated terms and conditions, including (without limitation) any closing conditions that investors may require.

The company's expectations regarding the savings due to modifications to its labor agreement are only its expectations regarding this matter. Actual savings will be determined by actual levels of employment by employees subject to the modified labor agreement.

This update provides a quick financial overview

[For more information, please visit insight.yrcw.com](http://insight.yrcw.com) or talk with your account executive.