

Important Facts About the YRC Worldwide Financial Strategy

YRC Worldwide

- > We are making steady progress on implementing our comprehensive plan to realize efficiencies from the YRC integration, restore financial strength and position our operating companies for future success.
- > Provider of global transportation services, transportation management solutions, and logistics management.
- > Subsidiaries: YRC, YRC Reimer, YRC Glen Moore, YRC Logistics and the YRC Regional Transportation brands – Holland, Reddaway and New Penn.

ABS Facility and Bank Amendment

- > Our lender group supports our comprehensive strategic plan and self-help approach to recovery in this economic environment.
- > We announced an early renewal of our ABS facility for \$400 million through October 2010 – it was set to expire in February.
- > We also gained liquidity with an extension of the \$10 million ABS commitment fee. It was due on October 30, 2009, and has been extended to October 2010.
- > The amendments eliminate the EBITDA covenants for Q4 2009 and Q1 2010, and reset the remaining EBITDA and minimum liquidity covenants.

Note Exchange Offer

- > The note exchange offer is a turning point in our self-help plan. If completed it will remove significant debt of nearly \$537 million from our books. It will improve liquidity by allowing access to \$106 million in credit and defer interest and fees of around \$25 million per quarter.
- > In exchange, note holders will receive shares in YRC Worldwide representing around 95 percent of the equity in the company.
- > Diluting the value for current shareholders leads to understandable significant fluctuations in our stock price. The stock price is not an indicator of our liquidity or ability to operate and serve our customers.

- > The official SEC filing states that if we are unable to complete the exchange offers and address our near term liquidity needs as a result of ongoing discussions with our lenders, the Teamsters and the multi-employer pension funds that provide retirement benefits to our union employees, we would then expect to seek relief under the U.S. Bankruptcy Code. That wording fulfills our obligation to disclose risks to our investors. We have confidence that our note holders understand the value of our company and will exchange their notes.

Third-Quarter Results

- > Overall, we gained significant momentum in Q3. YRC Regional Transportation and YRC Logistics were profitable, and our operating cash flow trends improved during the quarter despite the economy.
- > We showed significant sequential improvement with a loss per share of \$2.67 versus a loss of \$5.20 for the second quarter of '09.
- > In terms of liquidity, YRC Worldwide reported aggregated cash and available unused capacity under the credit facilities of \$171 million at Sept. 30, 2009, including \$163 million of cash and cash equivalents.

International Brotherhood of Teamsters

- YRC Worldwide employees represented by the IBT have an ownership stake in our business.
- > Union employees at YRC Worldwide ratified two agreements within eight months. The modified agreements will contribute an estimated \$2 billion in savings.
 - > Savings are approximately \$45 million per month in 2009; approximately \$50 million per month in 2010.

Long-term Pension Stabilization

- > We continue to support long-term solutions to multi-employer pension plans which will preserve retiree benefits.

Sale/Leasebacks and Sales

- > YRC Worldwide is using sale/leaseback transactions to capitalize on select real estate assets, while maintaining the most comprehensive network in North

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- America. Selling the property for cash and immediately leasing it back allows us to make full use of the property, without tying up capital.
- > YRC Worldwide completed \$21 million in sale/leaseback agreements during the third quarter, and sold \$68 million worth of excess property.
 - > Our success with the real estate program has played a key role in liquidity improvements in 2009. By year end, we anticipate approximately \$350 million in sale/leasebacks and approximately \$125 million in excess property sales.

Financial Summary

We continue to receive solid support from our lenders as we manage through this global economic recession. With the recent credit facility and ABS amendments, our lenders demonstrated the belief they have in the value of our company and its potential, as the benefits of our strategic plans become more apparent in our results. Comprehensive strategic plan actions have included:

- > YRC network integration
- > Redesign of regional networks
- > Wage reductions and an 18-month cessation of all pension fund contributions for union employees
- > Wage and benefit reductions for non-union employees
- > Pension plan payment deferrals
- > Consolidation of back-office functions and reductions in overhead
- > Rightsizing our networks relative to shipping volume

In addition, we continue work to restore financial strength with:

- > Ongoing activities to improve cash flow and liquidity
- > Ongoing activities to build our brands and create total solutions for global supply chain needs

FORWARD LOOKING STATEMENTS

Statements made in this document that are not purely historical are forward-looking statements. This includes statements regarding the company's expectations and intentions on strategies regarding the future. It is important to note that the company's future results could differ materially from those projected in such forward-looking statements due to a variety of factors. The format of this document does not allow us to fully discuss all of these risk factors. For a full discussion, please refer to our earnings release and our SEC filings, including our 10K and 8K filing.

IMPORTANT INFORMATION ABOUT THE EXCHANGE OFFER

The information discussed in this fact sheet is for informational purposes only and is not an offer to buy or the solicitation of an offer to sell any security. An exchange offer will only be made pursuant to exchange offer documents, including filing a Registration Statement on Form S-4 and a Schedule TO containing a prospectus and a tender offer statement, that are to be made available to the holders of the Notes and filed with the Securities and Exchange Commission ("SEC"). Holders of Notes are advised to read the exchange offer documents when they become available, as these documents will contain important information about the exchange offer. Copies of the exchange offer documents and other filed documents will be available for free at the SEC's website, www.sec.gov, as well as the company's website, www.yrcw.com or by making a request to YRC Worldwide Inc., 10990 Roe Avenue, Overland Park, Kansas 66211, (913) 696-6100, Attention: Dan Churay, Executive Vice President, General Counsel and Secretary.

The Company and its directors and executive officers may be deemed participants in the solicitation of proxies with respect to the proposed transaction. Information regarding the interests of these directors and executive officers in the proposed transaction will be included in the documents described above. Additional information regarding the directors and executive officers is also included in the Company's proxy statement, as amended, for its 2009 Annual Meeting of Stockholders, which was originally filed with the SEC on April 1, 2009, and additional information is available in the Annual Report on Form 10-K, which was filed with the SEC on March 2, 2009, respectively.

*This update provides a quick financial overview
[For more information, please visit insight.yrcw.com or talk with your account executive.](http://insight.yrcw.com)*