

Important Facts About YRC Worldwide

YRC Worldwide

- > We are making steady progress on implementing our comprehensive plan to realize efficiencies from the YRC integration, restore financial strength and position our operating companies for future success.
- > Provider of global transportation services, transportation management solutions, and logistics management.
- > Subsidiaries: YRC, YRC Reimer, YRC Glen Moore, YRC Logistics and the YRC Regional Transportation brands – Holland, Reddaway and New Penn.

International Brotherhood of Teamsters (IBT)

- > The Teamsters have announced ratification of the proposed contract changes, marking another major step forward in the YRC Worldwide comprehensive recovery plan.
- > Related savings are estimated at approximately \$45 million per month, and begin immediately. Savings grow to approximately \$50 million per month in 2010.
- > The ratification vote by union professionals at YRC Worldwide helps reduce the company's cost structure and preserve operating capital. The agreement includes a 5 percent incremental wage reduction, and an 18-month cessation of all pension fund contributions, which will not require later repayment.
- > In exchange, the Teamsters will receive options for 20 percent of the outstanding shares of YRC Worldwide stock, pending shareholder approval.

Long-term Pension Stabilization

- > We continue to support long-term solutions to multi-employer pension plans which will preserve retiree benefits.

Banking Amendment

- > Our bank group is supportive of our strategic plan and self-help approach to recovery in this economic environment.
- > Recent amendment eliminates Q3 covenant, eliminates August liquidity, sets Q4 EBITDA at \$15 million, and resets EBITDA through 2010
- > We will continue collaborative discussions to reach agreement on options for longer-term modifications, as needed.

Sale/Leasebacks and Sales

- > YRC Worldwide is using sale/leaseback transactions to capitalize on select real estate assets, while maintaining the most comprehensive network in North America. Selling the property for cash and immediately leasing it back allows us to make full use of the property, without tying up capital.
- > Given the recently announced contracts with North American Terminals Management, Inc., we now expect sale and financing leaseback transactions to generate around \$375 million in 2009.
- > The company also sells facilities that are not leased back. These excess property sales should generate more than \$100 million in 2009.

Important Facts About YRC Worldwide

Second-Quarter Results

- > Our second-quarter results felt the ongoing impact of the economic recession, historically low shipping volumes, and noise in the market.
- > In Q2, the company announced a loss per share of \$3.53, excluding significant charges, and a loss per share of \$5.20 when including the charges.
- > Core operating results show improvement, and the company does not expect to record charges of such significant magnitude going forward.
- > In terms of liquidity, YRC Worldwide reported aggregated cash and available unused capacity under the credit facilities of \$218 million at June 30, 2009, including \$165 million of cash and cash equivalents.

Financial Summary

We are taking a number of steps to enhance our competitive position and reduce our cost base:

- > Integration of Yellow and Roadway into YRC, creating the largest LTL network in North America
- > Redesign of regional networks
- > Wage reductions and an 18-month cessation of all pension fund contributions for union employees
- > Wage and benefit reductions for non-union employees (freezing of retirement plans and temporary elimination of 401k match)
- > Agreements with the company's IBT pension funds to defer pension plan payments for second quarter for a deferral of \$128 million

- > Consolidation of back-office functions and reductions in overhead
- > Rightsizing our networks relative to shipping volume

In addition, we continue work to restore financial strength with:

- > Ongoing activities to improve cash flow and liquidity
- > Ongoing activities to build our brands and create total solutions for global supply chain needs

Statements made in this document that are not purely historical are forward-looking statements. This includes statements regarding the company's expectations and intentions on strategies regarding the future. It is important to note that the company's future results could differ materially from those projected in such forward-looking statements due to a variety of factors. The format of this document does not allow us to fully discuss all of these risk factors. For a full discussion, please refer to our earnings release and our SEC filings, including our 10K and 8K filing.

This update provides a quick financial overview.

For more information, please visit insight.yrcw.com or talk with your account executive.